



GANESH BENZOPLAST LTD.

Corp. Office : "Ganesh House" Gr. Floor, A-1/A-2 Gurudutt Co-op. Hsg. Society. Ltd., Near Jankalyan Bank,
J.B. Nagar, Andheri (E), Mumbai - 400 059. • Tel. : (91) (22) - 2839 0694 • Fax : 2839 0715
Email : info@ganeshgroup.com • Website : http://www.ganeshgroup.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014					
Sr.No.	Particulars	(Rs. in Millions)			
		Quarter ended 30.06.2014 (Unaudited)	Quarter ended 31.03.2014 (Unaudited)	Quarter ended 30.06.2013 (Unaudited)	Year ended 31.03.2014 (Audited)
1	Income From Operations				
	a) Net Sales/ Income from operations (Net of Excise Duty)	282.46	221.87	280.82	1,076.13
	b) Other Operating Income	-	77.68	-	77.68
	Total Income From Operations(Net)	282.46	299.55	280.82	1,153.81
2	Expenses				
	a. Cost of material Consumed	105.50	147.56	89.19	445.44
	b. Purchase of Stock In Trade	-	-	-	-
	c. Changes in inventories of FG, WIP & Stock In Trade	0.53	0.71	3.26	(6.68)
	d. Employee benefit Expenses	15.38	17.18	12.61	56.63
	e. Depreciation & amortisation expenses	49.15	47.81	45.98	186.61
	f. Other Expenditure	77.01	74.22	79.66	296.12
	Total Expenses	247.57	287.48	230.70	978.12
3	Profit/(Loss) from operations before other income, finance cost and exceptional items.(1-2)	34.89	12.07	50.12	175.69
4	Other Income	0.80	5.70	13.71	30.31
5	Profit/(Loss) from ordinary activities before, finance cost and exceptional items.(3+4)	35.69	17.77	63.83	206.00
6	Finance Cost	33.54	33.15	32.14	135.17
7	Profit/(Loss) from ordinary activities after, finance cost but before exceptional items.(5-6)	2.15	(15.38)	31.68	70.83
8	Exceptional Items(+ or -)	(4.32)	(64.94)	-	(69.55)
9	Profit/(Loss) from ordinary activities before Tax(7+8)	(2.17)	(80.32)	31.68	1.28
10	Less:-Tax Expenses	-	-	-	-
11	Net Profit(+)/Loss (-) from ordinary activities after tax	(2.17)	(80.32)	31.68	1.28
12	Less:-Prior period expense	-	-	1.93	-
13	Net Profit(+)/Loss (-) for the period	(2.17)	(80.32)	29.75	1.28
14	Paid-up Equity Share Capital (Face value of Re. 1)	51.78	51.78	51.78	51.78
15	Reserve excluding revaluation reserves as per balance sheet of previous accounting year				(899.38)
16	Earning per share (before Extra ordinary item)(of Re. 1 each not annualised)				
	a) Basic	0.04	(0.30)	0.57	1.37
	b) Diluted	0.04	(0.30)	0.57	1.37
17	Earning per share (after Extra ordinary item)(of Re. 1 each not annualised)				
	a) Basic	(0.04)	(1.55)	0.57	0.02
	b) Diluted	(0.04)	(1.55)	0.57	0.02
Select Information for the quarter ended 30.06.2014					
A	Particulars Of Shareholding				
1	Public Share Holding				
	Number of shares	34,787,192	34,787,192	34,787,192	34,787,192
	Percentage of share holding	67.18%	67.18%	67.18%	67.18%
2	PROMOTERS AND PROMOTER GROUP SHAREHOLDING				
	a) Pledged/Encumbered				
	Number of shares	16,997,101	16,997,101	16,997,101	16,997,101
	Percentage of shares(as of % of total shareholding of promoters and prom.group)	100.00%	100.00%	100.00%	100.00%
	Percentage of shares(as of % of total share capital of the Company)	32.82%	32.82%	32.82%	32.82%
	b) Non Encumbered				
	Number of shares	NIL	NIL	NIL	NIL
	Percentage of shares(as of % of total shareholding of promoters and prom.group)	NIL	NIL	NIL	NIL
	Percentage of shares(as of % of total share capital of the Company)	NIL	NIL	NIL	NIL

NOTES :

- The above results are in accordance with the mandatory Accounting Standards Issued by the ICAI.
- Figures for the previous periods have been regrouped wherever required.
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th August, 2014 and statutory auditors have carried out limited review.
- Investor complaints received and disposed off during Quarter ended 30th June, 2014

Pending at the beginning of the qtr	Received during the qtr	Disposed of during the qtr	Remaining unresolved at the end of the qtr
1	20	20	1

PLACE : MUMBAI

FOR GANESH BENZOPLAST LTD

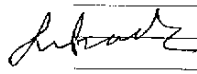
DATE:- AUGUST, 14, 2014

Rishi Piani
MANAGING DIRECTOR
(Rishi Piani)



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SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE, 2014 AS PER CLAUSE 41 OF THE LISTING REQUIREMENT					
(Rs. In Millions)					
SR. NO.	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30.06.2014 (Unaudited)	31.03.2014 (Unaudited)	30.06.2013 (Unaudited)	31.03.2014 (Audited)
1.	Segment Revenue (Net sales and Services)				
	a) Chemical Division	132.17	177.10	122.30	557.63
	b) Infrastructure Division	150.29	122.45	158.52	596.18
	Total Segment Revenue	282.46	299.55	280.82	1,153.81
	Less : Inter Segment Revenue	-	-	-	-
	Net sales /Income from Operations	282.46	299.55	280.82	1,153.81
2.	Segment Results				
	Profit(+)/Loss (-) Before Tax and Interest				
	a) Chemical Division	(23.08)	(25.47)	(16.79)	(92.06)
	b) Infrastructure Division	58.77	37.54	73.12	267.75
	Total	35.69	12.07	56.33	175.69
	Less.: Interest	(33.54)	(33.15)	(32.14)	(135.17)
	Add. Un-allocable income	-	5.70	13.71	30.31
	Less:-Un-allocable Expenditure	-	-	(6.22)	-
	Total Profit /(Loss) Before Tax & Exceptional Items	2.15	(15.38)	31.68	70.83
	Exceptional Income/(Expense)/Prior Period Exp	(4.32)	(64.94)	(1.93)	(69.55)
	Total Profit /(Loss) Before Tax	(2.17)	(80.32)	29.75	1.28
	Less:- Tax Expenses	-	-	-	-
	Total Profit /(Loss) After Tax	(2.17)	(80.32)	29.75	1.28
3.	Capital Employed				
	(Segment assets- Segment liabilities)				
	a) Chemical Division	216.67	300.70	286.89	222.98
	b) Infrastructure Division	1,095.51	1,251.86	1,229.95	1,134.23
	Total Capital Employed in Segments	1,312.19	1,552.56	1,516.84	1,357.21
	Add : Unallocable Corporate Assets less Liabilities	400.87	325.11	309.96	353.09
	Total Capital Employed in the Company	1,713.06	1,877.67	1,826.80	1,710.30
PLACE : MUMBAI		FOR GANESH BENZOPLAST LTD			
DATE:- AUGUST,14, 2014		 For MANAGING DIRECTOR (Rishi Pilani)			

SAMRIA & CO.
CHARTERED ACCOUNTANTS

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Mumbai - 400 020.

AUDITOR'S LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of **GANESH BENZOPLST LIMITED** for the period ended 30th June, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Samria & Co.
Chartered Accountants


CA Shivraj Rathi
Partner



Membership No: - 112376

Place: Mumbai
Date: 12/08/2014