



GANESH BENZOPLAST LTD.

CIN:L24200MH1986PLC039836

Corp. Office :- "Ganesh House" Gr. Floor, A-1/A-2 Gurudutt Co-op. Hsg. Society Ltd., Near Jankalyan Bank, J.B. Nagar, Andheri (E), Mumbai - 400 059. • Tel. : (91) (22) - 2839 0694 • Fax : 2839 0715
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UNAUDITED FINANCIAL RESULTS FOR QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2015

Part I		(Rs. Millions)					
Sr. No.	Particulars	(UN AUDITED)			(UN AUDITED)		(AUDITED)
		Quarter Ended			Half Year Ended		Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
1	Income From Operations						
	a. Net Sales/ Income from operations (Net of Excise Duty)	315.32	302.17	267.34	617.49	549.79	1,222.66
	b. Other Operating Income	-	-	-	-	-	-
	Total Income From Operations(Net)	315.32	302.17	267.34	617.49	549.79	1,222.66
2	Expenses						
	a. Cost of material Consumed	92.24	89.43	90.27	181.67	195.77	475.33
	b. Purchase of Stock In Trade	-	-	-	-	-	-
	c. Changes in inventories of FG, WIP & Stock In Trade	1.96	2.05	(4.95)	4.01	(4.42)	7.63
	d. Employee benefit Expenses	16.13	15.13	14.19	31.26	29.56	65.26
	e. Depreciation & amortisation expenses	32.55	42.09	49.25	74.64	98.40	190.16
	f. Other Expenditure	113.55	112.25	82.92	225.80	159.93	443.38
	Total Expenses	256.43	260.95	231.68	517.39	479.24	1,181.76
3	Profit/(Loss) from operations before other income, finance cost and exceptional items.(1-2)	58.89	41.22	35.66	100.11	70.55	40.90
4	Other Income	1.75	2.50	0.89	4.25	1.70	3.36
5	Profit/(Loss) from ordinary activities before, finance cost and exceptional items.(3+4)	60.64	43.72	36.55	104.36	72.25	44.26
6	Finance Cost	42.84	40.31	37.42	83.15	70.95	147.21
7	Profit/(Loss) from ordinary activities after, finance cost but before exceptional items.(5-6)	17.80	3.41	(0.87)	21.21	1.30	(102.95)
8	Exceptional/Prior Period Items	(0.40)	(2.25)	(3.70)	(2.65)	(8.03)	103.74
9	Profit/(Loss) from ordinary activities before Tax(7+8)	17.40	1.16	(4.57)	18.56	(6.73)	0.79
10	Less:-Tax Expenses	-	-	-	-	-	-
11	Net Profit(+)/Loss (-) from ordinary activities after tax	17.40	1.16	(4.57)	18.56	(6.73)	0.79
12	Net Profit(+)/Loss (-) for the period	17.40	1.16	(4.57)	18.56	(6.73)	0.79
13	Paid-up Equity Share Capital (Face value of Rs. 1 each)	51.78	51.78	51.78	51.78	51.78	51.78
14	Reserve excluding rev reserves as per balance sheet of previous accounting year						(899.97)
15	Earning per share (before Extra ordinary item)(of Rs. 1 each not annualised)						
	a) Basic	0.34	0.07	(0.02)	0.41	0.03	(1.99)
	b) Diluted	0.34	0.07	(0.02)	0.41	0.03	(1.99)
16	Earning per share (after Extra ordinary item)(of Re. 1 each not annualised)						
	a) Basic	0.34	0.02	(0.09)	0.36	(0.13)	0.02
	b) Diluted	0.34	0.02	(0.09)	0.36	(0.13)	0.02
Part II Information for the half year ended 30.09.2015							
A	Particulars of Shareholding						
1	Public Share Holding						
	Number of shares	34,787,192	34,787,192	34,787,192	34,787,192	34,787,192	34,787,192
	Percentage of share holding	67.18%	67.18%	67.18%	67.18%	67.18%	67.18%
2	Promoters & Promoter Group Shareholding						
	a) Pledged/Encumbered						
	Number of shares	14,285,418	14,285,418	16,997,101	14,285,418	16,997,101	14,285,418
	Percentage of shares(as of % of total shareholding of promoters and prom.group)	84.05%	84.05%	100.00%	84.05%	100.00%	84.05%
	Percentage of shares(as of % of total share capital of the Company)	27.59%	27.59%	32.82%	27.59%	32.82%	27.59%
	b) Non Encumbered						
	Number of shares	2,711,683	2,711,683	NIL	2,711,683	NIL	2,711,683
	Percentage of shares(as of % of total shareholding of promoters and prom.group)	15.95	15.95	NIL	15.95	NIL	15.95
	Percentage of shares(as of % of total share capital of the Company)	5.23	5.23	NIL	5.23	NIL	5.23
B	Investor Complaints	Quarter ended on 30.09.2015					
	Pending at the beginning of the qtr	Received during the qtr	Disposed of during the qtr	Unresolved at the end of qtr			
	2	43	41	4			

Notes:

- The above results are in accordance with the mandatory Accounting Standards Issued by the ICAI.
- Figures for the previous periods have been regrouped wherever required.
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 14, 2015 and Statutory Auditors have done limited review for the same.

PLACE : MUMBAI

DATE:- 14TH NOVEMBER,2015

FOR GANESH BENZOPLAST LTD

(Rishi Pilani)
Chairman & Managing director



Regd. Off. : Dina Building, 1st Floor, 53 Maharshi Karve Road, Marine Lines (E), Mumbai - 400 002.



GANESH BENZOPLAST LIMITED

SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED FOR THE QUARTER AND HALF YEAR ENDED 30TH SEP,2015

Continuation Sheet ...

SR. NO.	PARTICULARS	(UN AUDITED)			(UN AUDITED)		(Rs. In Millions)
		Quarter Ended			Half Year Ended		(AUDITED)
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	Year Ended
1.	Segment Revenue (Net sales and Services)						
	a) Chemical Division	136.46	125.86	98.01	262.32	230.18	563.99
	b) LST Division	178.86	176.31	169.33	355.18	319.61	658.67
	Total Segment Revenue	315.32	302.17	267.34	617.49	549.79	1,222.66
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Net sales /Income from Operations	315.32	302.17	267.34	617.49	549.79	1,222.66
2.	Segment Results						
	Profit(+)/Loss (-) Before Tax and Interest						
	a) Chemical Division	(5.10)	(17.65)	(36.32)	(22.75)	(60.21)	(143.60)
	b) LST Division	63.99	58.87	71.98	122.85	130.75	184.50
	Total	58.89	41.22	35.66	100.11	70.54	40.90
	Less:- Finance Cost	(42.84)	(40.31)	(37.42)	(83.15)	(70.95)	(147.21)
	Add:- Un -allocable income	1.75	2.50	0.89	4.25	1.70	3.36
	Less:-Un-allocable Expenditure	-	-	-	-	-	-
	Total Profit /(Loss) Before Tax & Exceptional Items	17.80	3.41	(0.87)	21.21	1.30	(102.95)
	Exceptional Income/(Expense)	(0.40)	(2.25)	(3.70)	(2.65)	(8.03)	103.74
	Total Profit /(Loss) Before Tax	17.40	1.16	(4.57)	18.56	(6.73)	0.79
	Less:- Tax Expenses	-	-	-	-	-	-
	Total Profit /(Loss) After Tax	17.40	1.16	(4.57)	18.56	(6.73)	0.79
3.	Capital Employed						
	(Segment assets- Segment liabilities)						
	a) Chemical Division	76.90	75.92	133.21	76.90	133.21	106.48
	b) LST Division	1,071.42	1,068.19	1,109.38	1,071.42	1,109.38	1,118.26
	Total Capital Employed in Segments	1,148.31	1,144.11	1,242.59	1,148.31	1,242.59	1,224.74
	c) Add : Unallocable Corporate Assets less Liabilities	356.05	264.45	388.06	356.05	388.06	249.48
	Total Capital Employed in the Company	1,504.36	1,408.56	1,630.65	1,504.36	1,630.65	1,474.22

STATEMENT OF ASSETS & LIABILITIES AS ON 30TH SEP,2015 (Rs. In Millions)

PARTICULARS	30-Sep-15	31-Mar-15
Equity and liabilities		
Shareholders' funds		
Share capital	57.06	57.06
Reserves and surplus	(881.42)	(899.97)
	(824.36)	(842.91)
Non-current liabilities		
Long-term borrowings	2,283.00	2,301.62
Trade payables	-	-
Other long-term liabilities	-	-
Long-term provisions	15.73	15.73
	2,298.73	2,317.35
Current liabilities		
Short-term borrowings	48.21	64.74
Trade payables	465.24	405.01
Other current liabilities	207.45	315.02
Short-term provisions	3.13	3.13
	724.02	787.90
TOTAL	2,198.39	2,262.34
Assets		
Non-current assets		
Fixed Assets		
Tangible assets	1,400.15	1,401.54
Capital work-in-progress	21.36	21.36
Non-current investments	0.22	0.22
Deferred tax assets (net)	-	-
Long-term loans and advances	197.81	237.85
	1,619.53	1,660.97
Current assets		
Current investments		
Inventories	39.60	50.54
Trade receivables	191.24	171.86
Cash and bank balances	55.88	56.63
Short-term loans and advances	278.46	308.66
Other current assets	13.68	13.68
	578.86	601.37
TOTAL	2,198.39	2,262.34

PLACE : MUMBAI

DATE:- 14TH NOVEMBER,2015

FOR GANESH BENZOPLAST LTD

(Rishi Pilani)
Chairman & Managing Director

